



**ACCOUNT SERVICES**

<input type="checkbox"/> Payroll Deduction / Direct Deposit _____	<input type="checkbox"/> ATM Card _____
<input type="checkbox"/> Overdraft Protection (Indicate transfer priority below) _____	<input type="checkbox"/> Debit Card _____
<input type="checkbox"/> PC Access / Internet Banking _____	<input type="checkbox"/> Audio Response _____
	<input type="checkbox"/> Other _____

**ACCOUNT OWNERSHIP**

Designate the ownership of the accounts and responsibility for the services requested.

**Circle One:    INDIVIDUAL        JOINT ACCOUNT WITH SURVIVORSHIP        JOINT ACCOUNT WITHOUT SURVORSHIP**

<b>Joint Owner:</b> _____	SSN/TIN _____
Street _____	Driver's License No. _____
City/State/Zip _____	Date of Birth _____
Home Phone (    ) _____	Password _____
Circle One:    Listed        Unlisted	E-Mail _____
Work Phone (    ) _____	

<b>Joint Owner:</b> _____	SSN/TIN _____
Street _____	Driver's License No. _____
City/State/Zip _____	Date of Birth _____
Home Phone (    ) _____	Password _____
Circle One:    Listed        Unlisted	E-Mail _____
Work Phone (    ) _____	

**ACCOUNT DESIGNATIONS**

<input type="checkbox"/> <b>Payable on Death (POD) / Trust Account</b>	
Beneficiary/POD Payee _____	Beneficiary/POD Payee _____
Street _____	Street _____
City/State/Zip _____	City/State/Zip _____

<input type="checkbox"/> <b>Agency</b>	
Print Name of Agent _____	
Signature _____ (Date) _____	

<input type="checkbox"/> <b>UTMA/UGMA</b>	
(As custodian for _____ (minor) under the	
Uniform Transfers/Gifts to Minors Act)    Minor's TIN/SSN _____	

<input type="checkbox"/> <b>Other</b> _____	<input type="checkbox"/> See Account Authorization Card
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**FOR CREDIT UNION USE ONLY**

<input type="checkbox"/> See Account Change Card
<input type="checkbox"/> See Insurance Beneficiary Card

Date of Membership \_\_\_\_\_ Opened/App'd By \_\_\_\_\_ Membership Verification \_\_\_\_\_

<input type="checkbox"/> Credit Report	<input type="checkbox"/> Audio Response
<input type="checkbox"/> Access Card	<input type="checkbox"/> PIN Request
<input type="checkbox"/> Check Verify	<input type="checkbox"/> PC Access / Internet Banking